

THIS CIRCULAR TO SHAREHOLDERS OF FINTEC GLOBAL BERHAD (“FINTEC” OR THE “COMPANY”) IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. This Circular has been reviewed by TA Securities Holdings Berhad, being the Principal Adviser to the Company for the Proposed Share Consolidation (as defined herein).

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Circular, makes no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Circular.



FINTEC
GLOBAL BERHAD

FINTEC GLOBAL BERHAD

(Registration No. 200701016619 (774628-U))

(Incorporated in Malaysia)

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE PROPOSED CONSOLIDATION OF EVERY 30 EXISTING ORDINARY SHARES IN FINTEC (“FINTEC SHARES” OR “SHARES”) INTO 1 FINTEC SHARE (“CONSOLIDATED SHARE”) (“PROPOSED SHARE CONSOLIDATION”)

AND

NOTICE OF EXTRAORDINARY GENERAL MEETING

Principal Adviser



AN UNWAVERING COMMITMENT

TA SECURITIES HOLDINGS BERHAD

(Registration No. 197301001467 (14948-M))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

The Extraordinary General Meeting of the Company (“EGM”) will be conducted on a virtual basis through live streaming and online remote participation and voting from the Broadcast Venue at Lot 4.1, Level 4, Menara Lien Hoe, No. 8, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on Tuesday, 2 April 2024, at 11.00 a.m. The Notice of EGM together with the Form of Proxy are enclosed in this Circular.

If you decide to appoint a proxy or proxies for the EGM, you must complete, sign and return the Form of Proxy and deposit it at the office of the Poll Administrator, i.e. ShareWorks Sdn Bhd at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur or email to ir@shareworks.com.my not less than 48 hours before the date and time indicated below or at any adjournment thereof. The completion and lodging of the Form of Proxy will not preclude you from attending and voting at the virtual EGM should you subsequently wish to do so and in such an event, your Form of Proxy shall be deemed to have been revoked.

Last date and time for lodging the Form of Proxy	:	Sunday, 31 March 2024, at 11.00 a.m.
Date and time of the EGM	:	Tuesday, 2 April 2024, at 11.00 a.m.
Broadcast Venue of the EGM	:	Lot 4.1, Level 4, Menara Lien Hoe, No. 8, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan

This Circular is dated 8 March 2024

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Circular:

Act	:	Companies Act 2016, as amended from time to time and includes any re-enactment thereof
Board	:	The Board of Directors of Fintec
Books Closing Date	:	A date to be determined and announced later by the Board, at the close of business on which the Shareholders must be registered in the Record of Depositors of the Company as at 5.00 p.m. in order to be entitled to participate in the Proposed Share Consolidation
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (198701006854 (165570-W))
Bursa Securities	:	Bursa Malaysia Securities Berhad (200301033577 (635998-W))
By-Laws	:	The by-laws governing the ESOS
Circular	:	This circular to Shareholders in relation to the Proposed Share Consolidation
Consolidated ICPS	:	Adjusted ICPS after the Proposed Share Consolidation
Consolidated Shares	:	Shares that have been consolidated following the completion of the Proposed Share Consolidation
Consolidated Warrants A	:	Adjusted Warrants A after the Proposed Share Consolidation
Convertible Securities	:	Collectively, the ICPS and Warrants A
Deed Poll A	:	The deed poll constituting Warrants A dated 17 March 2014
Directors	:	Directors of the Company for the time being and shall have the meaning ascribed to it in Section 2(1) of the Act and Section 2(1) of the Capital Markets and Services Act 2007 and Director shall be construed accordingly
EGM	:	Extraordinary general meeting of the Company
EPS	:	Earnings per Share
ESOS	:	Employees' share option scheme of the Company which took effect on 25 March 2021, for a period of 5 years
ESOS Options	:	Options granted or which may be granted under the ESOS pursuant to the By-Laws, where each holder of the ESOS Options can subscribe for 1 new Share for every 1 ESOS Option held
Fintec or the Company	:	Fintec Global Berhad (200701016619 (774628-U))
Fintec Group or the Group	:	Collectively, Fintec and its subsidiaries
Fintec Shares or Shares	:	Ordinary shares in the Company
FPE	:	Financial period ended / ending, as the case may be
FYE	:	Financial year ended / ending, as the case may be

DEFINITIONS (CONT'D)

ICPS	:	Irredeemable convertible preference shares of the Company which will mature on 4 December 2027. Each ICPS holder is entitled to convert his/her ICPS into 1 new Share at the conversion price of RM0.11 in any of the following manners: <ul style="list-style-type: none">(i) by surrendering for cancellation 1.375 ICPS (which were issued at the issue price of RM0.08 each and thus collectively have an aggregate issue price equivalent to the conversion price of RM0.11); or(ii) by surrendering for cancellation 1 ICPS and paying RM0.03 in cash (being the difference between the issue price of the ICPS surrendered of RM0.08 and the conversion price of RM0.11)
Listing Requirements	:	ACE Market Listing Requirements of Bursa Securities
LPD	:	29 February 2024, being the latest practicable date prior to the printing of this Circular
Market Day	:	Any day on which Bursa Securities is open for trading in securities
Maximum Scenario	:	Assuming full conversion of ICPS on the conversion mode of surrendering for cancellation 1 ICPS and paying RM0.03 in cash (being the difference between the issue price of the ICPS surrendered of RM0.08 and the conversion price of RM0.11) and full exercise of Warrants A
Minimum Scenario	:	Assuming no conversion / exercise of outstanding Convertible Securities prior to the Books Closing Date
NA	:	Net assets
Proposed Consolidation Share	:	Proposed consolidation of every 30 existing Fintec Shares held by the Shareholders on the Books Closing Date into 1 Fintec Share
Record of Depositors	:	A record of securities holders provided by Bursa Depository under the rules of Bursa Depository as issued pursuant to the Securities Industry (Central Depositories) Act 1991, including the Securities Industry (Central Depositories) (Amendment) Act 1998
RM and sen	:	Ringgit Malaysia and sen respectively
Shareholders	:	Registered holders of Fintec Shares
TA Securities or the Principal Adviser	:	TA Securities Holdings Berhad (197301001467 (14948-M))
Warrants A	:	Warrants 2014/2024 of the Company which will expire on 19 April 2024. Each Warrant A holder is entitled the right to subscribe for 1 Fintec Share at an exercise price of RM0.19
Warrants C	:	Warrants 2020/2023 of the Company which has expired on 20 December 2023. Each Warrant C holder was entitled the right to subscribe for 1 Fintec Share at an exercise price of RM0.08

DEFINITIONS (CONT'D)

All references to “you” in this Circular are to the Shareholders.

In this Circular, words referring to the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporations, unless otherwise specified.

Any reference in this Circular to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Circular shall be a reference to Malaysian time, unless otherwise stated. Any discrepancies in the tables between the amounts stated, actual figures and the totals thereof in this Circular are due to rounding.

Certain statements in this Circular may be forward-looking in nature, which are subject to uncertainties and contingencies. Forward-looking statements may contain estimates and assumptions made by the Board after due enquiry, which are nevertheless subject to known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to differ materially from the anticipated results, performance or achievements expressed or implied in such forward-looking statements. There can be no assurance that such forward-looking statements will materialise, be fulfilled or be achieved, and the inclusion of a forward-looking statement in this Circular should not be regarded as a representation or warranty that the Company’s plans and objectives will be achieved.

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EXECUTIVE SUMMARY

This Executive Summary of the Proposed Share Consolidation only highlights the key information from other parts of this Circular. It does not contain all the information that may be important to you. You should read and understand the contents of the whole Circular for further details before voting at the EGM.

Summary
<p><u>Summary of the Proposed Share Consolidation</u></p> <p>The Proposed Share Consolidation entails the consolidation of every 30 existing Shares held by the Shareholders, whose names appear in the Company's Record of Depositors at the close of business on the Books Closing Date, into 1 Consolidated Share.</p> <p>Please refer to Section 2 of this Circular for further information.</p>
<p><u>Rationale for the Proposed Share Consolidation</u></p> <p>As the Company has a large number of Shares in issue and a relatively low trading price range, the Board noted that a small movement in the Share price may result in high percentage movement in the Share price. The Proposed Share Consolidation would lead to a reduction in the number of Shares available in the market and may reduce the magnitude of fluctuation of the Company's market capitalisation.</p> <p>Please refer to Section 3 of this Circular for further information.</p>
<p><u>Approvals required</u></p> <ul style="list-style-type: none">(i) Bursa Securities, the approval of which was obtained on 26 February 2024 for the Proposed Share Consolidation;(ii) Shareholders at the forthcoming EGM; and(iii) any other relevant parties / authorities, if required. <p>Please refer to Section 7 of this Circular for further information.</p>
<p><u>Interests of Directors, major Shareholders, chief executive and/or persons connected with them</u></p> <p>None of the Directors, major Shareholders, chief executive and/or persons connected with them have any interest, whether direct or indirect, in the Proposed Share Consolidation.</p> <p>Please refer to Section 9 of this Circular for further information.</p>
<p><u>Board's recommendation</u></p> <p>The Board recommends that you VOTE IN FAVOUR of the resolution pertaining to the Proposed Share Consolidation to be tabled at the forthcoming EGM, the details of which are set out in this Circular, and the Notice of EGM as enclosed.</p> <p>Please refer to Section 10 of this Circular for further information.</p>



FINTEC GLOBAL BERHAD

FINTEC GLOBAL BERHAD
(Registration No. 200701016619 (774628-U))
(Incorporated in Malaysia)

Registered Office

Level 13, Menara 1 Sentrum
201, Jalan Tun Sambanthan
Brickfields
50470 Kuala Lumpur

8 March 2024

Board of Directors

Dato' Seri Abdul Azim Bin Mohd Zabidi (Independent Non-Executive Chairman)
Tan Sik Eek (Managing Director)
Ong Tee Kein (Senior Independent Non-Executive Director)
Chew Shin Yong, Mark (Independent Non-Executive Director)
Ong Siew Min (Independent Non-Executive Director)

PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

On 31 January 2024, TA Securities had, on behalf of the Board, announced that the Company proposes to undertake the Proposed Share Consolidation.

On 26 February 2024, TA Securities announced, on behalf of the Board, that Bursa Securities had vide its letter dated 26 February 2024 granted its approval for the Proposed Share Consolidation.

The approval of Bursa Securities is subject to the conditions as set out in Section 7 of this Circular.

THE PURPOSE OF THIS CIRCULAR IS TO PROVIDE YOU WITH RELEVANT INFORMATION ON THE PROPOSED SHARE CONSOLIDATION AND TO SET OUT THE VIEWS AND RECOMMENDATION OF THE BOARD AS WELL AS TO SEEK YOUR APPROVAL FOR THE RESOLUTION PERTAINING TO THE PROPOSED SHARE CONSOLIDATION WHICH WILL BE TABLED AT THE FORTHCOMING EGM. THE NOTICE OF THE EGM AND THE FORM OF PROXY ARE ENCLOSED IN THIS CIRCULAR.

YOU ARE ADVISED TO READ AND CAREFULLY CONSIDER THE CONTENTS OF THIS CIRCULAR TOGETHER WITH THE APPENDIX CONTAINED HEREIN BEFORE VOTING ON THE RESOLUTION TO GIVE EFFECT TO THE PROPOSED SHARE CONSOLIDATION AT THE FORTHCOMING EGM.

2. DETAILS OF THE PROPOSED SHARE CONSOLIDATION

The Proposed Share Consolidation entails the consolidation of every 30 existing Shares held by the Shareholders, whose names appear in the Company's Record of Depositors at the close of business on the Books Closing Date, into 1 Consolidated Share.

As at the LPD, the issued share capital of the Company is RM403,632,641 comprising 5,923,817,874 Shares. The Company does not have any treasury shares. The Company has the following convertible securities:

- (i) 222,908,385 outstanding ICPS;
- (ii) 170,092,838 outstanding Warrants A; and
- (iii) up to 155,145,300 ESOS Options which may be granted and exercised pursuant to the maximum allowable amount under the ESOS.

The Company does not intend to grant any ESOS Options prior to the completion of the Proposed Share Consolidation. For clarity, there is no outstanding ESOS Option which has been granted but yet to be exercised as at the LPD. For illustration:

- (i) assuming none of the Convertible Securities are converted / exercised into new Shares prior to the Books Closing Date, the 5,923,817,874 Shares as at the LPD will be consolidated into 197,460,595 Consolidated Shares; and
- (ii) assuming full conversion of ICPS on the conversion mode of surrendering for cancellation 1 ICPS and paying RM0.03 in cash (being the difference between the issue price of the ICPS surrendered of RM0.08 and the conversion price of RM0.11) and full exercise of Warrants A, prior to the Books Closing Date, the enlarged number of 6,316,819,097 Shares will be consolidated into 210,560,636 Consolidated Shares.

The actual number of Consolidated Shares will be determined based on the total number of issued shares of the Company at the Books Closing Date to be determined later after taking into consideration any new Shares that may be issued arising from the conversion / exercise of any Convertible Securities.

Fractional entitlements of the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A arising from the Proposed Share Consolidation, if any, shall be disregarded and dealt with by the Board in such manner at its absolute discretion as it may deem fit or expedient and in the best interest of the Company.

THE PROPOSED SHARE CONSOLIDATION WILL RESULT IN A REDUCTION IN THE NUMBER OF SHARES, ICPS AND WARRANTS A AVAILABLE IN THE MARKET AND THE TRADING PRICE OF THE SHARES, ICPS AND WARRANTS A WILL BE ADJUSTED ACCORDINGLY IN PROPORTION TO THE BASIS OF THE PROPOSED SHARE CONSOLIDATION. YOU ARE STRONGLY ADVISED TO TRADE CAUTIOUSLY TO PREVENT OVERSELLING OF YOUR POSITION IN RESPECT OF YOUR SHARES, ICPS AND WARRANTS A.

2.1 Theoretical adjusted reference price of the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A

The Proposed Share Consolidation will result in an adjustment to the reference price of the Shares, ICPS and Warrants A as quoted on the ACE Market of Bursa Securities but theoretically shall not have any impact on the total market value of these securities held by the Shareholders, ICPS holders and Warrant A holders.

(i) Consolidated Shares

For illustration, based on the last transacted market price of the Shares as at the LPD, the theoretical adjusted reference price of the Consolidated Shares upon completion of the Proposed Share Consolidation is as follows:

	No. of Shares	Closing market price / Theoretical adjusted reference price per Share (RM)	Total value⁽¹⁾ (RM)
As at the LPD	5,923,817,874	RM0.005	29,619,089
After the Proposed Share Consolidation	197,460,595	RM0.150 ⁽²⁾	29,619,089

Notes:

- (1) The total value is arrived at by multiplying the number of Shares with the closing market price / theoretical adjusted reference price per Share.
- (2) The theoretical adjusted reference price is arrived at based on the following formula:

$$\begin{aligned} \text{Theoretical adjusted reference price} &= \text{Market price per Share} \times \frac{\text{Number of Shares before the Proposed Share Consolidation}}{\text{Number of Shares after the Proposed Share Consolidation}} \\ &= \text{RM0.005} \times \frac{5,923,817,874}{197,460,595} \\ &= \text{RM0.150} \end{aligned}$$

Based on the above illustration, the effects of the Proposed Share Consolidation to a Shareholder holding 10,000 Shares are as follows:

	As at the LPD	After the Proposed Share Consolidation
No. of Fintec Shares	10,000	⁽¹⁾ 333
Closing market price / Theoretical adjusted reference price per Share (RM)	0.005	0.150
Total market value of shareholdings (RM)	50	50

Note:

- (1) After disregarding fractional entitlements.

(ii) Consolidated ICPS

The Proposed Share Consolidation will also result in an adjustment to the reference price of the existing ICPS. For illustration, based on the last transacted market price of the ICPS as at the LPD, the theoretical adjusted reference price of the ICPS upon completion of the Proposed Share Consolidation is as follows:

	No. of ICPS	Closing market price / Theoretical adjusted reference price per ICPS (RM)	Total value⁽¹⁾ (RM)
As at the LPD	222,908,385	RM0.005	1,114,542
After the Proposed Share Consolidation	7,430,279	RM0.150 ⁽²⁾	1,114,542

Notes:

- (1) The total value is arrived at by multiplying the number of ICPS with the closing market price / theoretical adjusted reference price per ICPS.
(2) The theoretical adjusted reference price is arrived at based on the following formula:

$$\begin{aligned} \text{Theoretical adjusted reference price} &= \text{Market price per ICPS} \times \frac{\text{Number of ICPS before the Proposed Share Consolidation}}{\text{Number of ICPS after the Proposed Share Consolidation}} \\ &= \text{RM0.005} \times \frac{222,908,385}{7,430,279} \\ &= \text{RM0.150} \end{aligned}$$

Based on the above illustration, the effects of the Proposed Share Consolidation to an ICPS holder holding 10,000 ICPS are as follows:

	As at the LPD	After the Proposed Share Consolidation
No. of ICPS	10,000	⁽¹⁾ 333
Closing market price / Theoretical adjusted reference price per ICPS (RM)	0.005	0.150
Total market value of ICPS holdings (RM)	50	50

Note:

- (1) After disregarding fractional entitlements.

(iii) Consolidated Warrants A

The Proposed Share Consolidation will also result in an adjustment to the reference price of the existing Warrants A. For illustration, based on the last transacted market price of the Warrants A as at the LPD, the theoretical adjusted reference price of the Warrants A upon completion of the Proposed Share Consolidation is as follows:

	No. of Warrants A	Closing market price / Theoretical adjusted reference price per Warrant A (RM)	Total value ⁽¹⁾ (RM)
As at the LPD	170,092,838	RM0.005	850,464
After the Proposed Share Consolidation	5,669,761	RM0.150 ⁽²⁾	850,464

Notes:

- (1) The total value is arrived at by multiplying the number of Warrants A with the closing market price / theoretical adjusted reference price per Warrant A.
(2) The theoretical adjusted reference price is arrived at based on the following formula:

$$\begin{aligned} \text{Theoretical adjusted reference price} &= \text{Market price per Warrant A} \times \frac{\text{Number of Warrants A before the Proposed Share Consolidation}}{\text{Number of Warrants A after the Proposed Share Consolidation}} \\ &= \text{RM0.005} \times \frac{170,092,838}{5,669,761} \\ &= \text{RM0.150} \end{aligned}$$

Based on the above illustration, the effects of the Proposed Share Consolidation to a Warrant A holder holding 10,000 Warrants A are as follows:

	As at the LPD	After the Proposed Share Consolidation
No. of Warrants A	10,000	⁽¹⁾ 333
Closing market price / Theoretical adjusted reference price per Warrant A (RM)	0.005	0.150
Total market value of Warrant A holdings (RM)	50	50

Note:

(1) After disregarding fractional entitlements.

Based on the illustrations above, the Proposed Share Consolidation will increase the reference prices of the Shares, ICPS and Warrants A respectively but it will not have any impact on the total market value of these securities held by the respective holders other than non-material changes due to the disregard of fractional entitlements.

Further, the Proposed Share Consolidation is expected to result in adjustments to the conversion price, cash payment for conversion and the number of outstanding ICPS as well as the exercise price and number of outstanding Warrants A, further details of which are set out in Section 4.5 of this Circular. As the Company does not intend to grant any ESOS Options prior to the completion of the Proposed Share Consolidation, no adjustment to exercise price and/or number of ESOS Options is required due to the Proposed Share Consolidation.

2.2 Ranking of the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A

The Consolidated Shares shall rank equally in all respects with one another.

The Consolidated ICPS shall rank equally in all respects with one another.

The Consolidated Warrants A shall rank equally in all respects with one another.

2.3 Suspension of trading, listing date and notices of allotment

There will not be any suspension of trading of the Shares, ICPS and Warrants A on the ACE Market of Bursa Securities pursuant to the Proposed Share Consolidation.

As the Proposed Share Consolidation is prescribed as a Specified Consolidation pursuant to Rule 13.14 of the Listing Requirements, the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A will be listed and quoted simultaneously on the ACE Market of Bursa Securities on the next Market Day after the Books Closing Date.

The notices of allotment of the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A will be issued and despatched to the entitled holders within 4 Market Days after the listing and quotation of the Consolidated Shares, Consolidated ICPS and Consolidated Warrants A on the ACE Market of Bursa Securities.

3. RATIONALE FOR THE PROPOSED SHARE CONSOLIDATION

The Proposed Share Consolidation is part of the Company's proactive capital management plan to improve the Company's capital structure.

As the Company has a large number of Shares in issue and a relatively low trading price range, the Board noted that a small movement in the Share price may result in a high corresponding percentage movement in the Share price. The Proposed Share Consolidation would lead to a reduction in the number of Shares available in the market and may reduce the magnitude of fluctuation of the Company's market capitalisation.

Following the completion of the Proposed Share Consolidation, the theoretical market price of each Share will increase by 30 times and the total number of Shares in issue will be reduced by the corresponding ratio. Notwithstanding this, Shareholders should note that the Proposed Share Consolidation is not expected to alter the total value of the Consolidated Shares held by them.

4. EFFECTS OF THE PROPOSED SHARE CONSOLIDATION

4.1 Share capital

The pro forma effects of the Proposed Share Consolidation on the issued share capital of the Company are as follows:

	Minimum Scenario		Maximum Scenario	
	No. of Shares	Share capital (RM)	No. of Shares	Share capital (RM)
Issued share capital as at the LPD	5,923,817,874	403,632,641	5,923,817,874	403,632,641
To be issued assuming full conversion of ICPS	-	-	222,908,385	⁽¹⁾ 24,519,924
To be issued assuming full exercise of Warrants A	-	-	170,092,838	⁽²⁾ 32,651,091
After full conversion / exercise of the Convertible Securities	5,923,817,874	403,632,641	6,316,819,097	460,803,656
Resultant issued share capital upon completion of the Proposed Share Consolidation	197,460,595	403,632,641	210,560,636	460,803,656

Notes:

- (1) Assuming all the 222,908,385 ICPS as at the LPD are fully converted into 222,908,385 new Shares based on the conversion mode of surrendering for cancellation 1 ICPS and paying RM0.03 in cash (being the difference between the issue price of the ICPS surrendered of RM0.08 and the conversion price of RM0.11).
- (2) Assuming full exercise of 170,092,838 outstanding Warrants A at the exercise price of RM0.19 each and after accounting for the reversal of warrants reserve.

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4.2 NA and gearing

The pro forma effects of the Proposed Share Consolidation on the NA and gearing of the Group are as follows:

Minimum Scenario

	Audited as at 30 June 2023 (RM'000)	(I) After subsequent events ⁽¹⁾ (RM'000)	(II) After (I) and the Proposed Share Consolidation (RM'000)
Share capital	368,726	403,633	403,633
Translation reserve	214	214	214
ICPS	17,833	17,833	17,833
Warrants reserve	35,240	333	333
Accumulated losses	(207,785)	(207,785)	⁽²⁾ (207,965)
Shareholders' equity / NA	214,228	214,228	214,048
Non-controlling interests	(2,631)	(2,631)	(2,631)
Total equity	211,597	211,597	211,417
No. of Shares in issue ('000)	5,923,815	5,923,818	197,461
NA per Share (RM)	0.04	0.04	1.08
Total borrowings (RM'000)	-	-	-
Gearing (times)	N/A	N/A	N/A

Notes:

N/A Not applicable

- (1) After accounting for issuance of 2,400 new Shares arising from the exercise of Warrants C at the exercise price of RM0.08 each from 1 July 2023 up to the expiry of the Warrants C on 20 December 2023, and reversal of warrants reserve for Warrants C upon their expiry.
- (2) Based on the consolidation of every 30 existing Shares into 1 Consolidated Share pursuant to the Proposed Share Consolidation and after deducting estimated expenses to be incurred in relation to the Proposed Share Consolidation of RM0.18 million which will be funded by internally generated funds.

Maximum Scenario

	Audited as at 30 June 2023 (RM'000)	(I) After subsequent events ⁽¹⁾ (RM'000)	(II) After (I) and assuming full conversion / exercise of Convertible Securities ⁽²⁾ (RM'000)	(III) After (II) and the Proposed Share Consolidation (RM'000)
Share capital	368,726	403,633	460,804	460,804
Translation reserve	214	214	214	214
ICPS	17,833	17,833	-	-
Warrants reserve	35,240	333	-	-
Accumulated losses	(207,785)	(207,785)	(207,785)	⁽³⁾ (207,965)
Shareholders' equity / NA	214,228	214,228	253,233	253,053
Non-controlling interests	(2,631)	(2,631)	(2,631)	(2,631)
Total equity	211,597	211,597	250,602	250,422
No. of Shares in issue ('000)	5,923,815	5,923,818	6,316,819	210,561
NA per Share (RM)	0.04	0.04	0.04	1.20
Total borrowings (RM'000)	-	-	-	-
Gearing (times)	N/A	N/A	N/A	N/A

Notes:

N/A Not applicable

- (1) After accounting for issuance of 2,400 new Shares arising from the exercise of Warrants C at the exercise price of RM0.08 each from 1 July 2023 up to the expiry of the Warrants C on 20 December 2023, and reversal of warrants reserve for Warrants C upon their expiry.
- (2) Assuming the following:
 - (i) full conversion of 222,908,385 ICPS as at the LPD into 222,908,385 new Shares based on the conversion mode of surrendering for cancellation 1 ICPS and paying RM0.03 in cash (being the difference between the issue price of the ICPS surrendered of RM0.08 and the conversion price of RM0.11); and
 - (ii) full exercise of 170,092,838 outstanding Warrants A at the exercise price of RM0.19 each and after accounting for the reversal of warrants reserve.
- (3) Based on the consolidation of every 30 existing Shares into 1 Consolidated Share pursuant to the Proposed Share Consolidation and after deducting estimated expenses to be incurred in relation to the Proposed Share Consolidation of RM0.18 million which will be funded by internally generated funds.

4.3 Substantial Shareholders' shareholdings

The pro forma effects of the Proposed Share Consolidation on the substantial Shareholders' shareholdings in the Company based on the register of substantial Shareholders of the Company as at the LPD are as follows:

Minimum Scenario

Substantial Shareholders	As at the LPD				(I) After the Proposed Share Consolidation			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	⁽¹⁾ %	No. of Shares	⁽¹⁾ %	No. of Shares	⁽²⁾ %	No. of Shares	⁽²⁾ %
CPE Growth Capital Limited	31,838,166	0.54	-	-	1,061,272	0.54	-	-
Adamas Finance Asia Limited	-	-	⁽³⁾ 31,838,166	0.54	-	-	⁽³⁾ 1,061,272	0.54

Notes:

- (1) Computed based on 5,923,817,874 Shares as at the LPD.
- (2) Computed based on 197,460,595 Consolidated Shares following the completion of the Proposed Share Consolidation.
- (3) Deemed interested by virtue of its interests in CPE Growth Capital Limited.

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Maximum Scenario

Substantial Shareholders	As at the LPD				(I) Assuming full conversion / exercise of Convertible Securities			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	(1)%	No. of Shares	(1)%	No. of Shares	(2)%	No. of Shares	(2)%
CPE Growth Capital Limited	31,838,166	0.54	-	-	31,838,166	0.50	-	-
Adamas Finance Asia Limited	-	-	(4)31,838,166	0.54	-	-	(4)31,838,166	0.50

Substantial Shareholders	(II) After (I) and the Proposed Share Consolidation			
	Direct		Indirect	
	No. of Shares	(3)%	No. of Shares	(3)%
CPE Growth Capital Limited	1,061,272	0.50	-	-
Adamas Finance Asia Limited	-	-	(4)1,061,272	0.50

Notes:

- (1) Computed based on 5,923,817,874 Shares as at the LPD.
- (2) Computed based on 6,316,819,097 Shares assuming full conversion / exercise of the Convertible Securities.
- (3) Computed based on 210,560,636 Consolidated Shares following the completion of the Proposed Share Consolidation.
- (4) Deemed interested by virtue of its interests in CPE Growth Capital Limited.

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4.4 Earnings and EPS

The Proposed Share Consolidation will not have any effect on the consolidated earnings of the Group for the FYE 30 June 2024, except that the lower number of Fintec Shares in issue upon completion of the Proposed Share Consolidation will result in a corresponding increase in the EPS of the Group.

For illustrative purposes, based on the latest audited financial statements of the Group for the FYE 30 June 2023, the pro forma effects of the Proposed Share Consolidation on the EPS of the Group are set out as follows:

	Audited for the FYE 30 June 2023	After the Proposed Share Consolidation
Net loss attributable to the owners of the parent (RM'000)	(31,821)	⁽¹⁾ (32,001)
No. of Shares in issue ('000)	5,923,815	197,460
EPS (sen)	(0.54)	(16.21)

Note:

(1) After deducting estimated expenses to be incurred in relation to the Proposed Share Consolidation of RM0.18 million to be funded by internally generated funds.

4.5 Convertible securities

Save for the following, the Company does not have any other outstanding convertible securities as at the LPD:

4.5.1 ICPS

As at the LPD, there are 222,908,385 outstanding ICPS, which have a conversion price of RM0.11 each and expiring on 4 December 2027.

Consequential to the Proposed Share Consolidation, the conversion price, cash payment for conversion and the number of outstanding ICPS may be adjusted in accordance with the Constitution of the Company. The adjustments of the ICPS shall be adjusted, calculated or determined by the Board in consultation with and certified by an approved adviser or external auditor appointed by the Company ("**Adjustments of ICPS**") to ensure that the status of the ICPS holders is not prejudiced as a result of the Proposed Share Consolidation.

For illustrative purposes, the adjustments to the conversion price, cash payment for conversion and the number of outstanding ICPS are set out below based on the assumption that the Books Closing Date has been fixed on the LPD.

The conversion price, cash payment for conversion and the number of outstanding ICPS which are not exercised prior to the Books Closing Date will be adjusted. The Adjustments of ICPS are based on the following formulas:

$$\text{Adjusted conversion price of ICPS} = \text{Existing conversion price of ICPS} \times \frac{Y}{Z}$$

$$\text{Adjusted cash payment for conversion of ICPS} = \text{Existing cash payment for conversion of ICPS} \times \frac{Y}{Z}$$

$$\text{Adjusted number of outstanding ICPS} = \text{Existing number of ICPS} \times \frac{Z}{Y}$$

where:

Y = The aggregate number of issued Fintec Shares as at the Books Closing Date

Z = The aggregate number of issued Fintec Shares on the next Market Day after the Books Closing Date

Following the above, the Adjustments of ICPS are as follows:

Adjusted conversion price of ICPS	=	RM0.11	x	$\frac{5,923,817,874}{197,460,595}$
	=	RM3.30		
Adjusted cash payment for conversion of ICPS	=	RM0.03	x	$\frac{5,923,817,874}{197,460,595}$
	=	RM0.90		
Adjusted number of outstanding ICPS	=	222,908,385	x	$\frac{197,460,595}{5,923,817,874}$
	=	7,430,279		

Such Adjustments of ICPS will only be finalised on the Books Closing Date and will be effective on the next Market Day after the Books Closing Date. The rights and obligations of the holders of the existing ICPS will remain unchanged, save for the aforesaid Adjustments of ICPS.

The holders of the outstanding ICPS will be officially notified in due course on the effective Adjustments of ICPS arising from the Proposed Share Consolidation.

4.5.2 Warrants A

As at the LPD, there are 170,092,838 outstanding Warrants A, which have an exercise price of RM0.19 each and are expiring on 19 April 2024.

Consequential to the Proposed Share Consolidation, the exercise price and/or number of Warrants A may be adjusted in accordance with the provisions of the Deed Poll A (“**Adjustments**”) to ensure that the status of the Warrant A holders is not prejudiced as a result of the Proposed Share Consolidation.

For illustrative purposes, the adjustments to the exercise price and number of the 170,092,838 outstanding Warrants A are set out below based on the assumption that the Books Closing Date has been fixed on the LPD.

Under the Deed Poll A, the exercise price and the number of outstanding Warrants A which are not exercised prior to the Books Closing Date will be adjusted based on the following formula:

$$\text{Adjusted exercise price of warrants} = \frac{\text{Existing exercise price of warrants} \times Y}{Z}$$

$$\text{Adjusted number of warrants} = \frac{\text{Existing number of warrants} \times Z}{Y}$$

where:

Y = The aggregate number of issued Fintec Shares as at the Books Closing Date

Z = The aggregate number of issued Fintec Shares on the next Market Day after the Books Closing Date

Following the above, the Adjustments are as follows:

$$\begin{aligned}
 \text{Adjusted exercise price of Warrants A} &= \frac{\text{RM0.19} \times 5,923,817,874}{197,460,595} \\
 &= \mathbf{RM5.70} \\
 \text{Adjusted number of Warrants A} &= \frac{170,092,838 \times 197,460,595}{5,923,817,874} \\
 &= \mathbf{5,669,761}
 \end{aligned}$$

Such Adjustments will only be finalised on the Books Closing Date and will be effective on the next Market Day after the Books Closing Date. The rights and obligations of the holders of the existing Warrants A will remain unchanged, save for the aforesaid Adjustments.

The holders of the outstanding Warrants A will be officially notified in due course on the effective Adjustments arising from the Proposed Share Consolidation. For the avoidance of doubt, if the Proposed Share Consolidation is implemented after the expiry of the Warrants A on 19 April 2024, the Adjustments will not take place.

4.5.3 ESOS Options

As at the LPD, there is no outstanding ESOS Option which has been granted but yet to be exercised, and up to 155,145,300 ESOS Options may be granted and exercised pursuant to the maximum allowable amount under the ESOS. Nonetheless, the Company does not intend to grant any ESOS Options prior to the completion of the Proposed Share Consolidation and hence no adjustment to exercise price and/or number of ESOS Options is required due to the Proposed Share Consolidation.

5. HISTORICAL SHARE PRICES

The monthly highest and lowest market prices of Fintec Shares as transacted on Bursa Securities for the past 12 months preceding the date of this Circular are as follows:

	High RM	Low RM
2023		
March	0.010	0.005
April	0.010	0.005
May	0.010	0.005
June	0.010	0.005
July	0.010	0.005
August	0.010	0.005
September	0.010	0.005
October	0.010	0.005
November	0.010	0.005
December	0.010	0.005
2024		
January	0.015	0.005
February	0.010	0.005
Last transacted market price on 30 January 2024, being the last market day immediately prior to the first announcement of the Proposed Share Consolidation	0.010	
Last transacted market price on the LPD (RM)	0.005	

(Source: Bloomberg)

6. ESTIMATED TIMEFRAME FOR COMPLETION

Subject to all approvals being obtained, the Proposed Share Consolidation is expected to be completed by the second quarter of 2024. The tentative timeline for the implementation of the Proposed Share Consolidation is as follows:

Date	Events
2 April 2024	EGM for the Proposed Share Consolidation
End April 2024	Announcement of the Books Closing Date
Early May 2024	Books Closing Date Listing and quotation of the Consolidated Shares and Consolidated ICPS ⁽¹⁾ Completion of the Proposed Share Consolidation

Note:

- (1) Assuming that the Proposed Share Consolidation is implemented after the expiry of the Warrants A, hence the Adjustments will not take place and no Consolidated Warrants A will be listed.

7. APPROVALS REQUIRED AND CONDITIONALITY

The Proposed Share Consolidation is subject to approvals being obtained from the following:

- (i) Bursa Securities for the Proposed Share Consolidation;

The approval of Bursa Securities for the above was obtained on 26 February 2024 subject to, amongst others, the following conditions:

Conditions	Status of compliance
(a) Fintec is required to furnish Bursa Securities with a certified true copy of the resolution passed by Shareholders at the EGM for the Proposed Share Consolidation; and	To be complied
(b) Fintec or TA Securities is required to make the relevant announcements pursuant to Rule 6.57(2)(ii) and (iii) and Rule 13.20(2) of the Listing Requirements.	To be complied

- (ii) Shareholders at the forthcoming EGM; and
(iii) any other relevant parties / authorities, if required.

The Proposed Share Consolidation is not conditional upon any other proposals undertaken or to be undertaken by the Company.

8. CORPORATE EXERCISES ANNOUNCED BUT PENDING COMPLETION

Save for the Proposed Share Consolidation, there are no other corporate exercises which have been announced by the Company but are pending completion as at the date of this Circular.

9. INTERESTS OF DIRECTORS, MAJOR SHAREHOLDERS, CHIEF EXECUTIVE AND/OR PERSONS CONNECTED WITH THEM

None of the Directors, major Shareholders, chief executive and/or persons connected with them have any interest, whether direct or indirect, in the Proposed Share Consolidation apart from their respective entitlements as Shareholders, ICPS holders and/or Warrant A holders under the Proposed Share Consolidation, which all other Shareholders, ICPS holders and Warrant A holders are similarly entitled to.

10. BOARD'S RECOMMENDATION

The Board, having considered all aspects, including the rationale and justifications as well as effects of the Proposed Share Consolidation, is of the opinion that the Proposed Share Consolidation is in the best interest of the Company.

Accordingly, the Board recommends that you vote in favour of the resolution pertaining to the Proposed Share Consolidation to be tabled at the forthcoming EGM.

11. EGM

The EGM, the notice of which is enclosed in this Circular, will be conducted on a virtual basis through live streaming and online remote participation and voting from a Broadcast Venue at Lot 4.1, Level 4, Menara Lien Hoe, No. 8, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on the date and time indicated below or at any adjournment thereof for the purpose of considering and, if thought fit, passing the resolution, with or without modifications, to give effect to the Proposed Share Consolidation.

Date and time of the EGM : Tuesday, 2 April 2024 at 11.00 a.m.
--

If you are unable to attend and vote in person at the EGM, you may appoint a proxy or proxies to attend and vote on your behalf by completing, signing and returning the enclosed Form of Proxy via hardcopy in accordance with the instructions contained therein as soon as possible, so as to arrive at the office of the Poll Administrator, i.e. ShareWorks Sdn Bhd at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur or email to ir@shareworks.com.my not less than 48 hours before the date and time for the EGM as indicated above or at any adjournment thereof. The lodging of the Form of Proxy will not preclude you from attending and voting at the virtual EGM should you subsequently decide to do so and in such an event, your Form of Proxy shall be deemed to have been revoked.

12. FURTHER INFORMATION

You are requested to refer to the appendix for further information.

Yours faithfully,
For and on behalf of the Board of
FINTEC GLOBAL BERHAD

TAN SIK EEK
Managing Director

1. RESPONSIBILITY STATEMENT

This Circular has been seen and approved by the Board and the Directors collectively and individually accept full responsibility for the completeness and accuracy of the information contained in this Circular and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in this Circular or other facts, the omission of which would make any statement in this Circular false or misleading.

2. CONSENT AND CONFLICT OF INTEREST

TA Securities, being the Principal Adviser for the Proposed Share Consolidation, has given and has not subsequently withdrawn its written consent to the inclusion of its name and all references thereto in the form and context in which it appears in this Circular.

TA Securities has confirmed that there is no conflict of interest that exists or any circumstances which would or is likely to give rise to a possible conflict of interests in relation to its role as the Principal Adviser for the Proposed Share Consolidation.

3. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the registered office of the Company at Level 13, Menara 1 Sentrum, 201, Jalan Tun Sambanthan, Brickfields, 50470 Kuala Lumpur during normal business hours from Monday to Friday (except public holidays) following the date of this Circular up to and including the date of the EGM:

- (i) Constitution of the Company;
- (ii) audited consolidated financial statements of Fintec for the FYE 30 June 2022 and FYE 30 June 2023 as well as the unaudited consolidated financial statements of the Company for the 6-month FPE 31 December 2023;
- (iii) the letter of consent referred to in Section 2 of Appendix I above; and
- (iv) the Deed Poll A.

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FINTEC

GLOBAL BERHAD

FINTEC GLOBAL BERHAD
(Registration No. 200701016619 (774628-U))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of Fintec Global Berhad (“**Fintec**” or the “**Company**”) will be conducted on a virtual basis through live streaming and online remote participation and voting from the Broadcast Venue at Lot 4.1, Level 4, Menara Lien Hoe, No. 8, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on Tuesday, 2 April 2024, at 11.00 a.m. or at any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolution with or without modifications:

SPECIAL RESOLUTION

PROPOSED CONSOLIDATION OF EVERY 30 EXISTING ORDINARY SHARES IN FINTEC (“FINTEC SHARES” OR “SHARES”) INTO 1 FINTEC SHARE (“CONSOLIDATED SHARE”) (“PROPOSED SHARE CONSOLIDATION”)

“**THAT** upon the approvals being obtained from the relevant authorities, authority be hereby given to the Company to give effect to the consolidation of every 30 Shares into 1 Consolidated Share.

THAT the Consolidated Shares shall, upon allotment and issuance, rank equally in all respects with one another **AND THAT** the fractional entitlements arising from the Proposed Share Consolidation shall be disregarded and dealt with by the Board of Directors of the Company (“**Board**”) in such manner at its absolute discretion as it may deem fit or expedient and in the best interest of the Company.

AND THAT the Board be hereby authorised with full power to do all such acts, deeds and things and to execute and deliver on behalf of the Company all such documents and/or agreements as the Board may deem fit, necessary or expedient or appropriate in the best interest of the Company, in order to finalise, implement and/or give effect to the Proposed Share Consolidation with full power to assent to any terms, conditions, modifications, variations and/or amendments as may be imposed or required by the relevant authorities.”

By Order of the Board

NG SALLY (MAICSA 7060343 / SSM PC NO. 202008002702)
GOH XIN YEE (LS 0010359 / SSM PC NO. 202008000375)

Company Secretaries

Kuala Lumpur
8 March 2024

Notes:

1. Please refer to the Administrative Notes for the procedures to register and participate in the virtual meeting. Members will not be allowed to attend the EGM in person at the Broadcast Venue on the day of the meeting.
2. The Company shall request Bursa Malaysia Depository Sdn Bhd in accordance with Regulation 62 of the Company's Constitution to issue a General Meeting Record of Depositors as at 25 March 2024. Only depositor whose name appears on the Record of Depositors as at 25 March 2024 shall be entitled to attend, participate, speak and vote at this meeting.
3. Each member entitled to attend and vote in person may appoint not more than two (2) proxies to attend, speak and vote in its stead but his attendance shall automatically revoke the proxy's authority.
4. A proxy may, but need not, be a member of the Company and there shall be no restriction as to the qualification of the proxy. Where a member appoints more than one (1) proxy, he shall specify the proportions of his holdings to be represented by each proxy, failing which the appointment shall be invalid.
5. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint not more than two (2) proxies in respect of each Securities Account it holds in ordinary shares of the Company standing to the credit of such Securities Account.
6. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) Securities Account ("**Omnibus Account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.
7. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or, if such appointer is a corporation, either under the corporation's seal or under the hand of an officer or attorney duly authorised. The Directors may, but shall not be bound to require evidence of the authority of any such attorney or officer.
8. The instrument appointing a proxy or the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of ShareWorks Sdn Bhd at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur not less than forty-eight (48) hours before the time for holding the meeting, i.e. before 11.00 a.m., Sunday, 31 March 2024, or at any adjourned thereof.



FINTEC GLOBAL BERHAD

FINTEC GLOBAL BERHAD
(Registration No. 200701016619 (774628-U))
(Incorporated in Malaysia)

FORM OF PROXY

CDS Account No.																				
No. of shares held																				

I/We _____
(FULL NAME IN BLOCK LETTERS)

(NRIC No./ Registration No./ Passport No. _____)

of _____
(FULL ADDRESS)

(Contact No. _____ and Email Address _____)

being a member/members of **FINTEC GLOBAL BERHAD** ("**Company**"), hereby appoint

Name of Proxy	NRIC No./ Passport No.	% of Shareholdings to be Represented
Address		
Contact No.		Email Address

and/ or failing him/ her

Name of Proxy	NRIC No./ Passport No.	% of Shareholdings to be Represented
Address		
Contact No.		Email Address

or failing him/ her*, the CHAIRMAN OF THE MEETING as my/ our* proxy to vote for me/ us* on my/ our* behalf at the Extraordinary General Meeting of the Company to be conducted on a virtual basis through live streaming and online remote participation and voting from the Broadcast Venue at Lot 4.1, Level 4, Menara Lien Hoe, No. 8, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan on Tuesday, 2 April 2024, at 11.00 a.m. or at any adjournment thereof.

My / our proxy is to vote as indicated below:

Resolution		For	Against
Special Resolution	Proposed Share Consolidation		

Please indicate with "X" in the appropriate space how you wish your proxy to vote. If you do not indicate how you wish your proxy to vote on any resolution, the proxy shall vote as he thinks fit or, at his discretion, abstain from voting.

Dated this _____ day of _____ 2024.

*Signature of Member(s) / Common Seal of Shareholder

* Delete if not applicable

Notes:

1. Please refer to the Administrative Notes for the procedures to register and participate in the virtual meeting. Members will not be allowed to attend the EGM in person at the Broadcast Venue on the day of the meeting.
2. The Company shall request Bursa Malaysia Depository Sdn Bhd in accordance with Regulation 62 of the Company's Constitution to issue a General Meeting Record of Depositors as at 25 March 2024. Only depositor whose name appears on the Record of Depositors as at 25 March 2024 shall be entitled to attend, participate, speak and vote at this meeting.
3. Each member entitled to attend and vote in person may appoint not more than two (2) proxies to attend, speak and vote in its stead but his attendance shall automatically revoke the proxy's authority.
4. A proxy may, but need not, be a member of the Company and there shall be no restriction as to the qualification of the proxy. Where a member appoints more than one (1) proxy, he shall specify the proportions of his holdings to be represented by each proxy, failing which the appointment shall be invalid.
5. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint not more than two (2) proxies in respect of each Securities Account it holds in ordinary shares of the Company standing to the credit of such Securities Account.
6. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) Securities Account ("**Omnibus Account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.
7. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing or, if such appointer is a corporation, either under the corporation's seal or under the hand of an officer or attorney duly authorised. The Directors may, but shall not be bound to require evidence of the authority of any such attorney or officer.
8. The instrument appointing a proxy or the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of ShareWorks Sdn Bhd at 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur not less than forty-eight (48) hours before the time for holding the meeting, i.e. before 11.00 a.m., Sunday, 31 March 2024, or at any adjourned thereof.

Fold this flap for sealing

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THE POLL ADMINISTRATOR OF
FINTEC GLOBAL BERHAD
Registration No. 200701016619 (774628-U)

c/o SHAREWORKS SDN BHD
2-1, Jalan Sri Hartamas 8
Sri Hartamas
50480 Kuala Lumpur

AFFIX
STAMP

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