

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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[Registration No.: 200701016619 (774628-U)]  
(Incorporated in Malaysia)

**NOTICE TO WARRANT HOLDERS**

**IN RELATION TO**

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2014/2024**

**STOCK CODE : 0150WA**  
**STOCK NAME : FINTEC-WA**

**IMPORTANT RELEVANT DATES**

Last day, date and time for the trading of Warrants : Monday, 1 April 2024 at 5:00 p.m.  
2014/2024

Day, date and time of suspension of trading of Warrants : Tuesday, 2 April 2024 at 9:00 a.m.  
2014/2024

Last day, date and time for the exercise of Warrants : Friday, 19 April 2024 at 5:00 p.m.  
2014/2024 (Expiry Date)

Day, date and time for the delisting of Warrants : Monday, 22 April 2024 at 9:00 a.m.  
2014/2024

This Notice is dated 18 March 2024

## DEFINITIONS

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For the purpose of this Notice, the following definitions shall apply throughout this Notice except where the context otherwise requires:-

“Board”	: Board of Directors of FINTEC
“Bursa Depository”	: Bursa Malaysia Depository Sdn. Bhd. [198701006854 (165570-W)]
“Bursa Securities”	: Bursa Malaysia Securities Berhad [200301033577 (635998-W)]
“CDS”	: Central Depository System
“Deed Poll”	: Deed Poll dated 17 March 2014 constituting the Warrants
“Depositor”	: Holder of a Securities Account
“Issue Date”	: 22 April 2014
“Exercise Form”	: The form for exercising the Exercise Rights which is attached to this Notice
“Exercise Price”	: Ringgit Malaysia Nineteen Sen (RM0.19) only in respect of each New Share upon exercise of the Exercise Rights
“Exercise Period”	: The period commencing from and including the Issue Date and ending at the close of business at 5:00 p.m. on 19 April 2024
“Exercise Rights”	: The rights of a Warrant Holder to subscribe for New Shares at the Exercise Price, upon the terms of and subject to the conditions contained in the Deed Poll
“Expiry Date”	: Sunday, 21 April 2024 at 5:00 p.m. However, based on the Deed Poll, if such a date is a non Market Day, the Expiry Date shall be on the Market Day immediately preceding the date which is the 10 <sup>th</sup> anniversary of the Issue Date, which is on Friday, 19 April 2024, at 5.00 p.m.
“Market Day”	: A day on which the stock market of Bursa Securities is open for trading in securities
“FINTEC” or “the Company”	: Fintec Global Berhad [200701016619 (774628-U)]
“New Shares”	: New ordinary shares in FINTEC issued or to be issued by the Company pursuant to any valid exercise of the Exercise Rights represented by the Warrants 2014/2024
“Notice”	: Notice to Warrant Holder dated 18 March 2024 in relation to the expiry and last date for the exercise of Warrants
“Share Registrar”	: Tricor Investor & Issuing House Services Sdn. Bhd. [197101000970 (11324-H)]
“Securities Account”	: An account established by Bursa Depository for a Depositor for the purposes of recording of deposits or withdrawals of securities and for dealing in such securities by the Depositor
“Warrants 2014/2024” or “Warrant(s)”	: The 420,200,000 Warrants 2014/2024 issued by FINTEC on 22 April 2014 pursuant to the terms and conditions of the Deed Poll, and adjusted to 131,295,625 Warrants 2014/2024 pursuant to the consolidation of every 3 ordinary shares in FINTEC into 1 FINTEC share, and subsequently adjusted to 170,092,838 Warrants 2014/2024 pursuant to the Renounceable Rights Issue of up to 1,971,299,066 new ordinary shares in FINTEC at an issue price of RM0.08 per Rights Share together with up to 1,577,039,252 free detachable warrants in FINTEC (“Warrants C”) on the basis of 5 Rights Shares together with 4 free warrants C for every 5 existing shares held by the entitled shareholders
“Warrant Holder(s)”	Holder(s) of Warrants 2014/2024

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to “persons” shall include corporations.

Any reference in this Notice to any enactment is a reference to that enactment for the time being amended or re-enacted.

Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

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EXERCISE FORM

ENCLOSED

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## **FINTEC GLOBAL BERHAD**

[Registration No.: 200701016619 (774628-U)]  
(Incorporated in Malaysia)

### **Registered Office:**

Level 13, Menara 1 Sentrum  
201, Jalan Tun Sambanthan  
Brickfields  
50470 Kuala Lumpur

Date: 18 March 2024

### **Board of Directors**

Dato' Seri Abdul Azim Bin Mohd Zabidi	(Chairman/ Independent Non-Executive Director)
Tan Sik Eek	(Non-Independent Executive Director/ Managing Director)
Ong Tee Kein	(Senior Independent Non-Executive Director)
Chew Shin Yong, Mark	(Independent Non-Executive Director)
Ong Siew Min	(Independent Non-Executive Director)

### **To: Holders of Warrants 2014/2024**

Dear Sir/Madam,

### **NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2014/2024**

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll governing the Warrants, the Exercise Rights of the Warrant Holders will expire on the Expiry Date, i.e. Friday, 19 April 2024 at 5.00 p.m.

Accordingly, all Warrant Holders intending to exercise their Warrants are advised to submit the documents referred to in Section 4 of this Notice to the Company's Share Registrar not later than 5.00 p.m. on the Expiry Date.

**WARRANTS NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER.**

**ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M., MONDAY, 22 APRIL 2024.**

The number of outstanding Warrants as at 11 March 2024, being the latest practicable date prior to the printing of this Notice is 170,092,838.

**Warrant Holders are therefore advised to read carefully the procedures set out below:**

**1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING**

To facilitate the exercise of the Exercise Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect **from 9.00 a.m. on Tuesday, 2 April 2024 until 5.00 p.m. on the Expiry Date**. Hence, the last day and time for trading of the Warrants will be **up to 5.00 p.m. on Monday, 1 April 2024**.

**2. EXERCISE PRICE**

The Exercise Price of the Warrants is RM0.19 for each New Share in the Company. For example, if you exercise 100 Warrants into 100 New Shares, the total Exercise Price shall be RM19.00.

**3. PAYMENT OF EXERCISE PRICE**

- (i) Remittance must be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia, made in favour of "ASIA BIOENERGY TECH BHD WARR PROCEEDS AC" crossed "Account Payee Only" and endorsed on the reverse side with the name, address and CDS account number of the Warrant Holders; or
- (ii) Internet bank transfer to designated bank account number of **Malayan Banking Berhad – 512978014254** under the designated account name of "ASIA BIOENERGY TECH BHD WARR PROCEEDS AC" (proof of payment to be attached to the Subscription Form submitted to the Registrar).

**4. EXERCISE OF EXERCISE RIGHTS**

If you are a Warrant Holder and wish to exercise your Exercise Rights, you should:

- (i) Complete and execute the Exercise Form.

The Exercise Form can be downloaded from the Company's website (<https://www.fintec.global/>) or can be obtained from the Company's Share Registrar, i.e. Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia; and

- (ii) Deliver and to reach the Company's Share Registrar the following documents not later than 5.00 p.m. on the Expiry Date:
  - (a) The duly completed and signed Exercise Form;
  - (b) Remittance for the full Exercise Price as set out in Sections 2 and 3 above; and
  - (c) A processing fee of RM20.00 per debit transaction or credit transaction shall be paid by the Warrant Holder in the form of cash or cheque in favour of "**Tricor Investor & Issuing House Services Sdn. Bhd.**" to the Registrar for any debiting or crediting of the CDS account(s).

The Company shall within eight (8) market days (or such other period as may be prescribed by Bursa Securities) of the date of receipt of the duly completed, signed and valid Exercise Form together with the requisite payment:

- (a) allot and issue the relevant number of New Shares arising from the exercise of the Warrants;
- (b) despatch notices of allotment to Warrant Holders stating the number of New Shares that will be credited into the CDS Account of the Warrant Holders; and
- (c) make an application to Bursa Securities for the quotation and listing of such New Shares.

The New Shares to be issued pursuant to the exercise of Warrants shall, upon allotment and issue, rank pari passu in all respect with the existing ordinary shares of the Company, except that the New Shares will not be entitled to any rights, dividend, allotment and/or distributions that may be declared, made or paid where the entitlement date of which is prior to the date of allotment of the New Shares.

The New Shares arising from such exercise will be credited into the CDS account of the exercising Warrants Holders and no physical share certificate would be issued to the Warrants Holders in respect of the exercise.

## 5. BOOK CLOSURE DATE IN RELATION TO THE WARRANTS

FURTHER NOTICE IS HEREBY GIVEN THAT:

- (i) Bursa Depository will not accept any request for transfer of Warrants for period commencing **4.30 p.m. on Friday, 12 April 2024** up to the Expiry Date.
- (ii) Warrant Holders shall be qualified for entitlement to subscribe for New Shares in respect of the following:
  - (a) Warrants transferred into the depositor's CDS account **before 4.30 p.m. on Friday, 12 April 2024** in respect of ordinary transfer; and
  - (b) Warrants bought on Bursa Securities **on or before 5.00 p.m. on Monday, 1 April 2024**, being the last day of trading of the Warrants.

## 6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:

- (i) if their Exercise Rights are not exercised and the duly completed Exercise Form together with remittances are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) All unexercised Warrants remaining in a depositor's CDS account as at the Expiry Date will be debited from the respective depositor's CDS account on **Monday, 22 April 2024**.

**7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Board who collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts the omission of which would make any statement herein misleading.

**8. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning this Notice should be addressed to the Company's Share Registrar at:

Tricor Investor & Issuing House Services Sdn. Bhd.  
Unit 32-01, Level 32, Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Malaysia  
Tel No.: 03-2783 9299  
Fax No.: 03-2783 9222

Thank you.

Yours faithfully,  
On behalf of the Board of Directors  
**FINTEC GLOBAL BERHAD**

**TAN SIK EEK**  
(Managing Director / Non-Independent Executive Director)







8. hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertakings herein;
9. hereby declare that the Warrants A in respect of which the Exercise Rights are being exercised are/have been designated as “free securities” in accordance with the provisions of the Rules of Bursa Depository and further confirm that if this declaration is not correct, the exercise by me/us of the Exercise Rights herein may be rejected;
10. hereby irrevocably authorise you to instruct Bursa Depository to debit the quantity of Warrants A from and to credit the quantity of new Ordinary Shares in the Company into my/our Securities Account as as follows:-

Source account for debiting of Warrants A and targeted account for crediting of New Shares													
Securities Code	Type of securities	Quantity	CDS Account Number										
			ADA & Branch Code/ Account Number										
						-							
						-							
						-							

.....  
Signature / Common Seal of Warrant A Holder(s)

.....  
Date

Single asterisk (\*) to delete as appropriate

**NOTES:**

1. In exercising the Exercise Rights above, compliance must be made with any exchange control or other statutory requirements for the time being applicable and with the provisions of the Securities Industry (Central Depository) Act 1991 and the Rules of Bursa Malaysia Depository Sdn. Bhd.
2. A corporation completing this Exercise Notice is required to sign it by affixing its common seal if it has a common seal or under the hand of a duly authorised officer or attorney.
3. No direction may be made in this Exercise Notice requiring Exercise Shares to be credited to the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Notice.
4. The exercise of the Exercise Rights under this Exercise Notice shall be deemed invalid if any banker’s draft or cashier’s order for payment of the Subscription Amount is not cleared on first presentation.
5. If any part of this Exercise Notice is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under this Exercise Notice as invalid.
6. The attention of Warrant A Holders is drawn to the Malaysian Code on Take-overs and Mergers 2010 and relevant Practice Notes, if any and provisions of the Capital Markets and Services Act 2007 as amended from time to time. In general terms, most of these provisions regulate the acquisition of effective control of public companies. Warrant A Holder should consider the implications of these provisions before they exercise their respective Exercise Rights. In particular, a Warrant A Holder should consult the Securities Commission, if:
  - 6.1 such Warrant A Holder intends to acquire by exercise of the Exercise Rights represented by the Warrant A, whether at one time or at different times, Ordinary Shares which (together with the Ordinary Shares owned or acquired by such Warrant A Holder or persons acting in concert with such Warrant A Holder) carry more than 33% of the voting rights of the Company; or
  - 6.2 such Warrant A Holder, together with persons acting in concert, who has obtained control in a company and holds not less than 33% but not more than 50% of the voting rights of the Company, and together with persons acting in concert, intends to acquire, by exercise of Exercise Rights represented by the Warrants A, additional Ordinary Shares increasing such percentage of the voting rights by more than 2%, in any period of six (6) months.

The exercise by a Warrant A Holder of Exercise Rights in circumstances other than those referred to above in sub-paragraphs 6.1 and 6.2 of these Notes could also result in implications on the Warrant A Holder under the provisions referred to above.

7. Without prejudice to note 4 above, the Exercise Period of the Warrants shall be for the period commencing (from and including) the Issue Date and ending at 5.00 p.m. on the last day of the period of ten (10) years from (and including) the Issue Date of the Warrants A, or if such date is not a Market Day, then it shall be the Market Day immediately preceding the said non Market Day, but excluding the three (3) clear Market Days prior to a books closure date or entitlement date announced by the Company and those days during that period on which the Record of Depositors and/or the Warrants A Register is or are closed. At the close of business on the last day of the Exercise Period at 5.00 p.m., any Exercise Rights which have not then been exercised and delivered to the Registrar will lapse and every Warrant A not exercised by then will cease to be valid for any purpose.
8. The Exercise Price shall be the amount payable in respect of each new Ordinary Share to which a Warrant A Holder is entitled to subscribe for on exercise of the Exercise Rights involving such new Ordinary Share, being RM0.19, or such price as adjusted under the provisions of Condition 4 set out in Schedule 5 of the Deed Poll.
9. The new Ordinary Shares to be issued upon the exercise of the Warrant A shall, upon allotment and issue, rank pari passu in all respects with the Ordinary Shares save and except that they shall not be entitled to participate in any rights, allotments, dividends and/or other distributions, the entitlement date of which precedes the date of allotment of the new Ordinary Shares issued pursuant to the exercise of the Warrant A.
10. Bursa Depository does not recognise joint account holders. For the avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed to be invalid.
11. The Warrant A Holder shall pay a fee of **Ringgit Malaysia: Twenty only (RM20.00)** in cash/cheque no. .... to Tricor Investor & Issuing House Services Sdn. Bhd. for processing the debiting of your Warrants A and crediting of your new Ordinary Shares.
12. No script will be issued to Depositor in respect of the new shares to be issued and allotted as the result of any exercise of rights herein.

Registrars: **Tricor Investor & Issuing House Services Sdn. Bhd. [Registration No. 197101000970 (11324-H)]**  
Unit 32-01, Level 32, Tower A  
Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

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